

Lyxor Index Fund
Société d'Investissement à Capital Variable
Registered office: 9, rue de Bitbourg, L-1273 Luxembourg
Grand Duchy of Luxembourg
R.C.S Luxembourg B 117.500
(the "**Company**")

**NOTICE TO THE SHAREHOLDERS OF THE SUB-FUND
LYXOR INDEX FUND – LYXOR STOXX EUROPE 600 MEDIA UCITS ETF
(the "Sub-Fund")**

(ISIN: LU1834988195, LU2082995734)

Terms not specifically defined herein shall have the same meaning as in the Articles of incorporation and in the latest Prospectus of the Company.

Luxembourg, January 26, 2024,

Dear Shareholder,

In light of the limited commercial success of the sub-fund **LYXOR INDEX FUND – LYXOR STOXX EUROPE 600 MEDIA UCITS ETF** (the "**Sub-Fund**") and the fact that the board of directors of the Company (the "**Board**") considers that the value of its net assets has not reached an amount considered by the Board as the minimum level for the Sub-Fund to be operated in an economically efficient manner, and in accordance with article 34 of Articles of incorporation, and Chapter XIII. C, 3. ("*Termination of Sub-Funds or Classes of Shares*") of the Prospectus of the Company, the Board has decided to liquidate the Sub-Fund as specified below:

ISIN Code	Secondary Market Suspension (from and including the below day)	Primary Market Suspension	Liquidation Day (last NAV close of the below day)	Final Net Asset Value Calculation Date
LU1834988195	28/02/2024	29/02/2024 after 16:00 CET	07/03/2024	08/03/2024
LU2082995734				

Please note that any fees or costs incurred within the context of the liquidation will be borne by the Management Company.

Further, the Board has decided to suspend the subscription, conversions and the redemption of shares within the Sub-Fund as from February 29, 2024 16:00 CET on the Primary Market and as from and including February 28, 2024 on the Secondary Market.

On the Primary Market, the shareholders of the Sub-Fund (the "**Shareholders**") may therefore continue to request the redemption of their shares free of charge in accordance with the provisions of the Prospectus until February 29, 2024 16:00 CET.

On the Secondary Market, the delisting of the shares from all of the stock exchanges on which they are listed will therefore be effective from February 27, 2024 after the close of the relevant stock exchanges.

For shares sold on any exchange where the Sub-Fund is listed, placing an order on the Secondary Market will trigger costs over which the Management Company has no influence. Please note that shares that are purchased on the Secondary Market cannot generally be sold back directly to the Sub-Fund. As a result, investors operating on the Secondary Market may

incur intermediary and/or brokerage and/or transaction fees on their transactions, over which the Management Company has no influence. These investors will also trade at a price that reflects the existence of a bid-ask spread. Such investors are invited to contact their usual broker for further information on the brokerage fees that may apply to them and the bid-ask spreads they are likely to incur.

From March 4, 2024 and up to the date of the winding up the Sub-Fund will start selling its investments. As a result, the Sub-Fund's relevant investment objective, policy and restrictions will not be observed anymore.

Finally, the Board has decided that all the remaining Shareholders will be compulsory redeemed as of March 7, 2024, at the final Net Asset Value of March 7, 2024 calculated on March 8, 2024.

Any liquidation proceeds which cannot be distributed to Shareholders will be deposited on their behalf with the *Caisse de Consignation* in Luxembourg.

This liquidation will be reflected in the Prospectus at the next opportunity.

For any questions, do not hesitate to contact Amundi Client Services at the following contact details: www.amundiETF.com / "Contact us".

Yours sincerely,

For the Board.