

Paris, March 24, 2023

Dear Sir/Madam,

Thank you for including in your portfolio one or more units of the **Amundi ETF iSTOXX Europe Multi-Factor Market Neutral UCITS ETF** fund.

Your fund will be dissolved on April 27, 2023. This means that any fund units you may still hold on that date will be refunded to you free of charge and you will be credited the amount of these units.

This operation does not require any action on your part. The details of this operation are explained in the attached document entitled “Anticipated liquidation of the Amundi ETF iSTOXX Europe Multi-Factor Market Neutral UCITS ETF”. This notice, which has been approved by the AMF, provides all the information required for the operation by the regulations in force. We therefore recommend that you read it carefully.

Your usual financial adviser will be glad to provide any additional information you may require, and remains at your disposal to examine with you the opportunities for reinvesting the sums reimbursed.

For more information on the funds in the Amundi ETF range, please refer to the website amundiETF.com.

For further information, please contact client services on (+352) 26 86 80 80 or via e-mail at info@amundi.com.

Yours faithfully,

AMUNDI ASSET MANAGEMENT

Arnaud Llinas

Director – ETF, Indexing & Smart Beta

EARLY LIQUIDATION OF THE MUTUAL FUND AMUNDI ETF iSTOXX Europe Multi-Factor Market Neutral UCITS ETF

The capitalised terms appearing in this letter correspond to the terms defined in the prospectus.

Name of mutual fund	Unit class	ISIN code
AMUNDI ETF iSTOXX Europe Multi-Factor Market Neutral UCITS ETF	Acc	FR0013284304

Paris, 24 March 2023,

Dear Sir/Madam,

You hold units in the fund AMUNDI ETF iSTOXX Europe Multi-Factor Market Neutral UCITS ETF (the “Fund”), for which the management company is Amundi Asset Management (hereinafter “Amundi” or the “Management Company”).

What changes are going to be made to your mutual fund?

Amundi has decided to proceed with early liquidation of this mutual fund in order to take account of changes in demand from its customers, the Fund not having generated strong commercial interest and having experienced significant successive redemptions since 2018. This decision is in line with Amundi’s commitment to streamline its range of funds.

When will your mutual fund be liquidated?

Amundi will proceed with liquidation of this mutual fund on 27 April 2023 and with automatic redemption of your units, without any redemption fee, based on the net asset value on 27 April 2023, which will be calculated on 28 April 2023.

On the primary market, participants will have the option of selling their units until 24 April 2023 (before 5.00 pm, Paris time),

On the secondary market, the last trading day (purchase/sale) for the units in this Fund on Euronext Paris, Deutsche Börse and Borsa Italiana will be 20 April 2023. You can therefore sell your units on the Euronext Paris, Deutsche Börse and Borsa Italiana stock exchanges until 20 April 2023 inclusive. Units in the Fund will be withdrawn from listing on these markets on 21 April 2023.

If you do not take any action, the total of your balance will be credited to your cash account. We would like to remind you that this redemption will be subject to common law taxation applicable to capital gains or losses on disposals of transferable securities.

All operational costs and fees generated by this liquidation will be covered by Amundi.

In accordance with the provisions of the Fund’s prospectus (Section “INFORMATION ABOUT TAXATION”), any sums that may be distributed in connection with liquidation will be subject to the same tax arrangement as that described in the prospectus.

Subscriptions and redemptions of units on the primary market will be suspended from 24 April 2023 after 5.00 pm, Paris time.

For more details, you can contact your usual financial adviser, or contact us at info-etf@amundi.com.

Thank you for the trust you have placed in us. Yours faithfully,

AMUNDI ASSET MANAGEMENT

Arnaud Llinas,
Head of the ETF, Indexing & Smart Beta Business Line