

Lyxor Index Fund

Société d'investissement à capital variable

Registered Office: 9 rue de Bitbourg, L-1273 Luxembourg,
Grand Duchy of Luxembourg R.C.S. Luxembourg B117500
(the "company")

Merger of the ETF Share Classes of the Lyxor ESG USD High Yield (DR) UCITS ETF (the "Absorbed Sub-Fund") Amundi USD High Yield Corporate Bond ESG - UCITS ETF (the "Receiving Sub-Fund") on 16/02/2024 (the "Merger Date")

Comparison of the trading venues of the merging share class(es) of the Absorbed Sub-Fund and the corresponding receiving share class(es) of the Receiving Sub-Fund

Dear Shareholder,

Following the announcement of the merger of the Absorbed Sub-Fund into the Receiving Sub-Fund, we hereby provide you in Appendix I with a detailed comparison of the trading venues of the merging share class(es) of the Absorbed Sub-Fund and the corresponding receiving share class(es) of the Receiving Sub-Fund.

From the Merger Date, you will hold shares of the Receiving Sub-Fund that you will be able to trade on the stock exchanges listed in Appendix 1.

If you want to sell shares before the Merger Date, you may do so on all the current stock exchanges available for the Absorbed Sub-Fund.

Shareholders should seek their own professional advice as to the suitability of these options.

For further information, please contact client services by telephone on (+352) 26 86 80 80 or via e-mail at info@amundi.com.

Yours sincerely,

The Company

**Comparison of the Trading Venues of the Merging Share Class(es) of the Absorbed Sub-Fund
and the Corresponding Receiving Share Class(es) of the Receiving Sub-Fund**

Receiving ETFs					Absorbed ETFs				
ISIN	ETF NAME	Symbol	Trading Currency	Stock Exchange	ISIN	ETF NAME	Symbol	Trading Currency	Stock Exchanges
LU1435356149	Amundi USD High Yield Corporate Bond ESG - UCITS ETF Dist	USHY FP	EUR	Euronext Paris	LU1435356149	Lyxor ESG USD High Yield (DR) UCITS ETF - Dist	USHY FP	EUR	Euronext Paris
		UHYG LN	GBP	London Stock Exchange			UHYG LN	GBP	London Stock Exchange
		USHY LN	USD	London Stock Exchange			USHY LN	USD	London Stock Exchange
		USHY IM	EUR	Borsa Italiana			USHY IM	EUR	Borsa Italiana
		LYX8 GY	EUR	Xetra			LYX8 GY	EUR	Xetra
LU1435356065	Amundi USD High Yield Corporate Bond ESG - UCITS ETF Acc	USHYC IM	EUR	Borsa Italiana	LU1435356065	Lyxor ESG USD High Yield (DR) UCITS ETF - Acc	USHYC IM	EUR	Borsa Italiana
		USHYC SW	CHF	SIX Swiss Exchange			USHYC SW	CHF	SIX Swiss Exchange
		UHYC LN	USD	London Stock Exchange			UHYC LN	USD	London Stock Exchange
LU1435356495	Amundi USD High Yield Corporate Bond ESG - UCITS ETF EUR Hedged Dist	USYH IM	EUR	Borsa Italiana	LU1435356495	Lyxor ESG USD High Yield (DR) UCITS ETF - Monthly Hedged to EUR - Dist	USYH IM	EUR	Borsa Italiana
		LYXE GY	EUR	Xetra			LYXE GY	EUR	Xetra