

Paris, 9. August 2023

Dear Sir/Madam,

As part of its ongoing quality assessment and product development programmes, Amundi ETF has taken the decision to **consolidate the ETF Share Classes of the Amundi MSCI USA ESG Leaders Select (domiciled in Luxembourg) with the Amundi MSCI USA ESG Leaders UCITS ETF** – which is a sub-fund of the Amundi ETF Irish Collective Asset Management Vehicle, or ICAV. We wanted to let you know and to explain a bit more about what comes next.

As of 15-September-2023 the ETF Share Classes of your sub-fund will be consolidated with the Amundi MSCI USA ESG Leaders UCITS ETF. At that point, you will hold shares in the Amundi MSCI USA ESG Leaders UCITS ETF (domiciled in Ireland) instead of the shares you held in the Amundi MSCI USA ESG Leaders Select (domiciled in Luxembourg).

More details of this operation are explained in the attached “Notice to Shareholders: Amundi MSCI USA ESG Leaders Select” document. This notice, which has been approved by the CSSF, Luxembourg’s financial regulator, includes all the information Amundi ETF is required to give you. It tells you everything you need to know about the potential implications of this operation for your investment. We therefore recommend you read it carefully.

Do please note that after the consolidation, your ETF **will not be listed on the London Stock Exchange**, which means you will **not be able to hold this fund in a UK Individual Savings Account (ISA)**. If you do currently hold this fund in an ISA, you may wish to contact your ISA provider to understand what steps they will take on your behalf.

For more information, please contact your usual financial adviser. Alternatively, if you would like further information from us, please contact client services on +44 207 074 9598 or via e-mail at Retail-UK-ETF@amundi.com.

Thank you for your continued confidence in us.

Yours faithfully,

Arnaud Llinas  
Director – ETF, Indexing & Smart Beta  
**AMUNDI ASSET MANAGEMENT**

**Amundi Index Solutions**  
Société d'investissement à capital variable  
Registered Office: 5, allée Scheffer, L-2520 Luxembourg  
Grand Duchy of Luxembourg  
R.C.S. de Luxembourg B206810

Luxembourg, 9. August 2023

## **NOTICE TO SHAREHOLDERS: Amundi MSCI USA ESG Leaders Select**

**Proposed Consolidation of Shares of  
“Amundi MSCI USA ESG Leaders Select” (the “Original Sub-Fund”) into  
“Amundi MSCI USA ESG Leaders UCITS ETF” (the “Receiving Sub-Fund”)**

What this notice includes:

- **Explanatory letter** of the proposed consolidation
- **Appendix I:** Key differences and similarities between the Original Sub-Fund and the Receiving Sub-Fund
- **Appendix II:** Comparison of the features of the transferred share class(es) of the Original Sub-Fund and the corresponding receiving share class(es) of the Receiving Sub-Fund
- **Appendix III:** Timeline for the proposed Consolidation

Dear Shareholder,

As part of the ongoing review of the product range competitiveness and client interest assessment, based on the provisions of Article 31 of the Original UCITS's articles of incorporation, it has been decided to consolidate:

- (1) **The ETF Share Classes described in Appendix II** (the “**Transferred ETF Share Classes**”), which you may own in **Amundi MSCI USA ESG Leaders Select**, a sub-fund of Amundi Index Solutions (the “**Original UCITS**”);

with

- (2) **The Share Classes described in Appendix II of Amundi MSCI USA ESG Leaders UCITS ETF**, a sub-fund of Amundi ETF ICAV (the “**Receiving UCITS**”), an *Irish UCITS collective asset-management vehicle* established as an umbrella fund with segregated liability between its sub-funds and registered under the Irish Collective Asset management Vehicles Act 2015 having its registered office at One George's Quay Plaza, George's Quay, Dublin 2, Ireland, registered under the laws of Ireland with number C461194 (the “**Receiving Sub-Fund**”);

(the “**Consolidation**”).

This notice is issued and sent to you to provide appropriate and accurate information on the Consolidation to enable you to make an informed judgement of the impact of the Consolidation on your investment.

Please note that the Consolidation will be processed automatically on the date indicated in Appendix III (the “**Consolidation Effective Date**”). It is not subject to your prior approval, vote or consent.

If you do not wish to participate to the Consolidation however, you can request the redemption of your **Transferred ETF Share Classes** in accordance with paragraph C. of this notice. Otherwise, your **Transferred ETF Share Classes** will automatically be converted into shares of the Receiving Sub-Fund of which you will become shareholder as from the Consolidation Effective Date in accordance with the terms and conditions of this notice.

Please take a moment to review the important information below. Should you have any question with respect to this notice or the Consolidation, please contact your financial advisor. Alternatively, you may also contact the management company by mail sent at:

Amundi Luxembourg S.A.  
5, Allée Scheffer,  
L-2520 Luxembourg  
Grand Duchy of Luxembourg

Yours faithfully,

The Board

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## A. Comparison between the Original Sub-Fund and the Receiving Sub-Fund and Impact on Shareholders

The Original Sub-Fund and the Receiving Sub-Fund both are compartments of undertakings for collective investment in transferable securities (UCITS) of Amundi. Although they are not domiciled in the same European jurisdiction and, therefore, are not supervised by the same regulatory authority, the Original Sub-Fund and the Receiving Sub-Fund both are subject to EU harmonized UCITS legislation and offer similar investors protection. Also, the Receiving UCITS and the Original UCITS both exist under a form of public limited company qualifying as an investment company with variable capital and generally offer similar shareholders rights to their respective shareholders.

The Receiving Sub-Fund has been set-up for the purposes of the Consolidation and, to that effect, replicates, subject to some adjustments, the Original Sub-Fund. As further detailed in Appendix I, the Entities share similar key features, including the tracked index, management process, target asset class and geographical exposures, but differ in some respect notably in terms of certain service providers. Both seek to provide exposure to the performance of the large and mid-cap US segments of the US market, applying ESG selection criteria. The tracked index aims to provide exposure to companies with high Environmental, Social and Governance (ESG) performance relative to their sector peers and is designed for investors seeking a broad, diversified sustainability benchmark with relatively low tracking error to the underlying equity market.

It should also be noted that the Receiving Sub-Fund has adopted the International Central Securities Depository (“**ICSD**”) settlement structure for the settlement of trading in its shares. Under the ICSD settlement structure, the aggregate holdings of all investors will be evidenced by a global share certificate and the sole registered holder of all shares in the Receiving Sub-Fund will be a nominee of the common depositary. Under the ICSD settlement structure, investors who are not participants in the ICSD will need to use a broker, nominee, custodian bank or other intermediary which is a participant in the ICSD settlement structure to trade and settle shares. The chain of beneficial ownership in the ICSD settlement structure may therefore be similar to existing nominee arrangements under the settlement model adopted by the Original Sub-Fund.

This Consolidation would result in better economies of scale in the long term and greater levels of operational efficiency, both of which should benefit to shareholders of the Transferred ETF Share Classes on the longer term.

	Original Sub-Fund	Receiving Sub-Fund
<b>UCITS home Member State</b>	Luxembourg	Ireland
<b>UCITS supervisory authority</b>	Commission de Surveillance du Secteur Financier (“ <b>CSSF</b> ”)	Central Bank of Ireland (“ <b>CBI</b> ”)
<b>Legal form</b>	Société d'investissement à capital variable	Irish Collective Asset-management Vehicle
<b>Index</b>	MSCI USA ESG Leaders Select 5% Issuer Capped Net Total Return Index	MSCI USA ESG Leaders Select 5% Issuer Capped Net Total Return Index
<b>Investment Objective</b>	The objective of the Original Sub-Fund is to replicate the upside and downside performance of the MSCI USA ESG Leaders Select 5% Issuer Capped Net Total Return Index (net dividends reinvested) (the “ <b>Benchmark Index</b> ”), denominated in US dollars (USD), while minimising the Tracking Error between	The investment objective of the Receiving Sub-Fund is to track the performance of the MSCI USA ESG Leaders Select 5% Issuer Capped Index. In normal market conditions, it is anticipated that the Receiving Sub-Fund will track the performance of the Index with a tracking error of up to 1%.

	<p>the Fund's performance and that of the Benchmark Index as much as possible. In normal market conditions, it is anticipated that the Original Sub-Fund will track the performance of the Index with a tracking error of up to 1%.</p>	
<b>Management Process</b>	<p>The exposure to the Index will be achieved through a Direct Replication mainly by making direct investments in transferable securities and/or other eligible assets representing the Index constituents in a proportion extremely close to their proportion in the Index.</p> <p>The Original Sub-Fund integrates sustainability risks and takes into account principal adverse impacts of investments on sustainability factors in its investment process as outlined in more detail in section "Sustainable Investing" of its prospectus and will not hold any securities of companies involved in the production or sale of controversial weapons, or companies in breach of international conventions on Human or Labor Rights, or companies involved in controversial industries: tobacco, thermal coal nuclear weapons or unconventional oil &amp; gas as defined in "Replication Methods" of the prospectus.</p>	<p>The Receiving Sub-Fund is managed according to a passive approach and the exposure to the Index will be achieved through a direct replication, mainly by making direct investments in transferable securities and/or other eligible assets as further described below representing the Index constituents in a proportion extremely close to their proportion in the Index as further described in the section entitled "Replication Methods for Passively Managed Sub-Funds" of this Prospectus.</p> <p>The Receiving Sub-Fund integrates sustainability risks and takes into account principal adverse impacts of investments on sustainability factors in its investment process as outlined in more detail in section "Sustainable Investment" of this Prospectus and will not hold any securities of companies involved in the production or sale of controversial weapons, or companies in breach of international conventions on Human or Labor Rights, or companies involved in controversial industries: tobacco, thermal coal, nuclear weapons or unconventional oil and gas as defined in "Replication Methods for Passively Managed Sub-Funds". More information on the Taxonomy Regulation and this sub-fund is available in the section 'Sustainable Investment' in the Prospectus. Further disclosures in relation to the application of the Disclosure Regulation are set out in the Annex 1 – ESG Related Disclosures.</p>

Appendix I to this notice provides additional information on the key similarities and differences between the Original Sub-Fund and the Receiving Sub-Fund. Shareholders are also invited to carefully read the description of the Receiving Sub-Fund in its prospectus and relevant key information document (KID), which will be available on the following website: [www.amundiETF.com](http://www.amundiETF.com).

**The Consolidation of the Original Sub-Fund into the Receiving Sub-Fund may have tax consequences for certain shareholders. Shareholders should consult their professional advisers about the consequences of this Consolidation on their individual tax position.**

✓ **UK retail investors**

The Original Sub-Fund is currently registered with the UK's Financial Conduct Authority (the "FCA") for distribution to all investors under the FCA's Temporary Marketing Permissions Regime ("TMPR").

Transferred ETF Share Classes will however be transferred outside of the TMPR on 15. September 2023.

The TMPR was originally intended to allow firms based within the European Economic Area to continue marketing funds into the UK for up to three years after the end of the Brexit transition period, provided they notified the FCA of their intention to do so prior to 31 December 2020. It was subsequently extended to five years i.e. to the end of 2025 for UCITS funds.

The window for registration is closed, so funds which were not registered prior to end 2020 cannot now be marketed into the UK. That applies to legal entities too, and because the Amundi ETF Irish Collective Asset Management Vehicle – the umbrella structure under which the Receiving Sub-Fund sits – was launched after 31 December 2020 it cannot benefit from TMPR.

The transfer will have the following implications for your investment:

- (a) The Receiving Sub-Fund will not be listed on the London Stock Exchange, which may mean that you are no longer able to trade shares in it as you once did with the Original Sub-Fund. You may wish to contact your ISA account manager to find out more about what this means for you
- (b) Your existing investments in the Transferred ETF Share Classes will no longer benefit from tax exemptions such as those enjoyed in the Individual Savings Account ("ISA") wrapper (see below).

#### Individual Savings Accounts:

As the Receiving Sub-Fund is not recognised under the UK TMPR and does not otherwise meet the necessary conditions, shares in it will not qualify to be held in an ISA. If you currently hold shares of Transferred ETF Share Classes through an ISA, it will therefore be necessary for you to arrange for those existing shares to be sold prior to the Consolidation, or for your relevant ISA account manager to take the appropriate action for you in order to preserve the full weight of the tax benefits attaching to your ISA.

Should you choose not to do anything, your ISA account manager should take the appropriate actions on your behalf, but we cannot guarantee when.

You should note that shares of Transferred ETF Share Classes which are currently held indirectly through an ISA via a fund of funds (whether UK-authorised or EEA UCITS-recognised under TMPR), or any other arrangement that is a qualifying investment for ISA purposes, should not be affected by the Consolidation.

#### Self-invested personal pensions:

The Receiving Sub-Fund is eligible for self-invested personal pension (SIPP) purposes under UK tax law. Nevertheless, each SIPP provider may impose its own restrictions.

If you are in any doubt about the course of action you should take, you should consult your stockbroker, bank manager, solicitor, accountant or other professional advisor.

#### ✓ **UK professional investors and fund managers**

Transferred ETF Share Classes are currently registered with the UK's Financial Conduct Authority (the "FCA") for distribution to all investors under the FCA's Temporary Marketing Permissions Regime ("TMPR"). From 15. September 2023 that will no longer apply. The Receiving Sub-Fund will instead be registered with the FCA under the UK's National Private Placement Regime ("NPPR") which will ensure it remains accessible to professional investors and fund managers.

This change means the Receiving Sub-Fund will be listed on a European stock exchange (e.g., Xetra) but will no longer be listed on the London Stock Exchange.

## B. Terms and Conditions of the Consolidation

On the Consolidation Effective Date, the assets and liabilities allocated to the Transferred ETF Share Classes will be transferred to the Receiving Sub-Fund and shareholders of the Original Sub-Fund who have not requested the redemption of their **Transferred ETF Share Classes** in accordance with this paragraph B. will automatically receive registered shares of the relevant share classes in the Receiving Sub-Fund. As from that date, such shareholders will acquire rights as shareholders of the Receiving Sub-Fund and will thus participate in any increase or decrease in the net asset value of the Receiving Sub-Fund.

The Original UCITS will entrust an authorised auditor to validate the criteria adopted for the valuation of the assets and of the liabilities of the Original Sub-Fund, the Receiving Sub-Fund and the Transferred ETF Share Classes as of the date for calculating the exchange ratio. The appointed auditor is PricewaterhouseCoopers, Société coopérative. A copy of the respective report of the authorised auditor will be made available upon request and free of charge to the shareholders of the Transferred Share Classes and to the Commission de Surveillance du Secteur Financier.

As the proposed operation is a share class consolidation, the appointed auditor shall also confirm that shareholders remaining in the Original Sub-Fund will not suffer any detrimental effect as a result of the contribution of the Transferred ETF Share Classes in the Receiving Sub-Fund and that the allocation of the assets and liabilities allocated to the Transferred ETF Share Classes is fair.

The Consolidation exchange ratio will be calculated on the Consolidation Effective Date by dividing the net asset value of the relevant share class of the Transferred ETF Share Classes dated as at the Last Valuation Date (as defined in Appendix III) by the net asset value of the shares of the corresponding share class of the Receiving Sub-Fund as at the same date.

The Receiving Sub-Fund share classes will be specifically activated to effect the exchange with the corresponding Transferred ETF Share classes. Their net asset value be equal to the net asset value of the corresponding Transferred ETF Share classes. The Consolidation exchange ratio will therefore be equal to 1 and shareholders will receive a share of the relevant share class of the Receiving Sub-Fund for each Transferred ETF Share classes of the relevant class exchanged.

Any accrued income in the Transferred ETF Share Classes will be included in the final net asset value of the Transferred ETF Share Classes and accounted for in the net asset value of the relevant share class of the Receiving Sub-Fund after the Consolidation Effective Date.

**Appendix II to this notice provides a detailed comparison of the features of the Transferred ETF Share Classes and the corresponding share classes of the Receiving Sub-Fund, which shareholders are invited to read carefully.**

The cost of the Consolidation will be fully supported by the management company of the Receiving Sub-Fund.

In order to optimise the operational implementation of the Consolidation, no subscription, conversion and/or redemption orders relating to shares of the Original Sub-Fund on the primary market will be accepted after the "Cut-Off Point" (as such term is defined in Appendix III). Orders received on the primary market after the Cut-Off Point will be rejected.

The Receiving Sub-Fund is to be launched by effect of the Consolidation. No shares of the Receiving Sub-Fund will be issued before the Consolidation Effective Date. Any subscription, conversion or redemption request on the primary market received by the Receiving UCITS, the Receiving UCITS' management company, the Distribution, Paying or Information Agent by the applicable cut-off time on the Consolidation Effective Date will be processed on the the first following day that is a Business Day.

Shareholders of the Transferred ETF Share Classes who do not agree with the terms and conditions of this Consolidation have the right to redeem their shares at any time free of charges (excluding redemption fees charged by the Original Sub-Fund to cover divestment fees and except for the fees

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acquired by the Original Sub-Fund to prevent dilution of shareholders investment) from the date of this notice until the “**Cut-Off Point**” as set out in Appendix III.

**Nevertheless, for UCITS ETF share classes placing an order on the secondary market will trigger costs over which the management company of the Original Sub-Fund has no influence. Please note that shares that are purchased on the secondary market cannot generally be sold back directly to the Original Sub-Fund. As a result, investors operating on the secondary market may incur intermediary and/or brokerage and/or transaction fees on their transactions, over which the management company of the Original Sub-Fund has no influence. These investors will also trade at a price that reflects the existence of a bid-ask spread. Such investors are invited to contact their usual broker for further information on the brokerage fees that may apply to them and the bid-ask spreads they are likely to incur.**

Such a redemption would be subject to the ordinary rules of taxation applicable to capital gains on the sale of transferable securities.

The Consolidation will be binding on all the shareholders of the Transferred ETF Share Classes who have not exercised their right to request the redemption of their shares within the timeframe set out above.

## **C. Documentation**

The following documents are at the disposal of shareholders for inspection and for copies free of charge during normal business hours at the registered office of the management company of the Original Sub-Fund:

- the common terms of Consolidation;
- the latest prospectus and KID of the Original Sub-Fund and the Receiving Sub-Fund;
- copy of the Consolidation report prepared by the auditor;
- copy of the statement related to the Consolidation issued by the depositary of each of the Original Sub-Fund and the Receiving Sub-Fund.



## APPENDIX I

### Key Differences and Similarities between the Original Sub-Fund and the Receiving Sub-Fund

The following table presents the main features and differences between the Original and Receiving Sub-Fund. Appendix II provides a comparison of the features of the Transferred ETF share class(es) of the Original Sub-Fund and the corresponding receiving share class(es) of the Receiving Sub-Fund.

Unless stated otherwise, terms in this document shall have the same meaning as in the prospectus of the Original UCITS or the Receiving UCITS.

Information that crosses both columns is information that is the same for both sub-funds.

	<b>Transferred ETF Share Classes</b>	<b>Receiving Sub-Fund</b>
<b>Sub-Fund Name</b>	Amundi MSCI USA ESG Leaders Select	Amundi MSCI USA ESG Leaders UCITS ETF
<b>UCITS Name and Legal Form</b>	Amundi Index Solutions Société d'investissement à capital variable	Amundi ETF ICAV Irish Collective Asset-management Vehicle
<b>UCITS home Member State</b>	Luxembourg	Ireland
<b>UCITS supervisory authority</b>	Commission de Surveillance du Secteur Financier ("CSSF")	Central Bank of Ireland ("CBI")
<b>Management Company</b>	Amundi Luxembourg S.A.	Amundi Ireland Limited
<b>Investment Manager</b>	Amundi Asset Management S.A.S.	
<b>Reference Currency of the Sub-Fund</b>	USD	
<b>Investment Objective</b>	<p>The objective of the Original Sub-Fund is to replicate the upside and downside performance of the MSCI USA ESG Leaders Select 5% Issuer Capped Net Total Return Index (net dividends reinvested) (the "Benchmark Index"), denominated in US dollars (USD), while minimising the Tracking Error between the Fund's performance and that of the Benchmark Index as much as possible.</p> <p>In normal market conditions, it is anticipated that the Original Sub-Fund will track the performance of the Index with a tracking error of up to 1%.</p>	<p>The investment objective of the Receiving Sub-Fund is to track the performance of the MSCI USA ESG Leaders Select 5% Issuer Capped Index.</p> <p>In normal market conditions, it is anticipated that the Receiving Sub-Fund will track the performance of the Index with a tracking error of up to 1%.</p>
<b>Management Process</b>	The exposure to the Index will be achieved through a Direct Replication mainly by making direct investments in transferable	The Receiving Sub-Fund is managed according to a passive approach and the exposure to the Index will be achieved

	<p>securities and/or other eligible assets representing the Index constituents in a proportion extremely close to their proportion in the Index.</p> <p>The Original Sub-Fund integrates sustainability risks and takes into account principal adverse impacts of investments on sustainability factors in its investment process as outlined in more detail in section “Sustainable Investing” of its prospectus and will not hold any securities of companies involved in the production or sale of controversial weapons, or companies in breach of international conventions on Human or Labor Rights, or companies involved in controversial industries: tobacco, thermal coal nuclear weapons or unconventional oil &amp; gas as defined in “Replication Methods” of the prospectus.</p>	<p>through a direct replication, mainly by making direct investments in transferable securities and/or other eligible assets as further described below representing the Index constituents in a proportion extremely close to their proportion in the Index as further described in the section entitled “Replication Methods for Passively Managed Sub-Funds” of this Prospectus.</p> <p>The Receiving Sub-Fund integrates sustainability risks and takes into account principal adverse impacts of investments on sustainability factors in its investment process as outlined in more detail in section “Sustainable Investment” of this Prospectus and will not hold any securities of companies involved in the production or sale of controversial weapons, or companies in breach of international conventions on Human or Labor Rights, or companies involved in controversial industries: tobacco, thermal coal, nuclear weapons or unconventional oil and gas as defined in “Replication Methods for Passively Managed Sub-Funds”. More information on the Taxonomy Regulation and this sub-fund is available in the section ‘Sustainable Investment’ in the Prospectus. Further disclosures in relation to the application of the Disclosure Regulation are set out in the Annex 1 – ESG Related Disclosures.</p>
<b>Benchmark Index</b>	MSCI USA ESG Leaders Select 5% Issuer Capped Net Total Return Index	
<b>Index description</b>	<p>The Index is an equity index based on the MSCI USA Index (the “Parent Index”), representative of the large and mid-cap securities of the US market and issued by companies that have the highest environmental, social and governance (“ESG”) rating in each sector of the Parent Index.</p> <p>The Index is a net total return index, meaning that dividends net of tax paid by the index constituents are included in the Index return. The Index is calculated and published by MSCI.</p> <p>The Index value is available via Bloomberg. The ticker is: MXUSESL5</p>	
<b>Index Administrator</b>	MSCI Limited	
<b>Applicable SFDR Disclosure Requirements</b>	Article 8	
<b>Profile of Typical Investor</b>	The Entities are dedicated to both retail and institutional investors seeking exposure to large and mid-cap US market. Entities aims to represent the performance of an investment strategy with companies that have the highest environmental, social and governance (“ESG”) rating in each sector of the Parent Index.	

<b>Risk Profile</b>	<p>Among the different risks described in the prospectuses, the Entities are more specifically exposed to the following risks:</p> <ul style="list-style-type: none"> <li>- Risks relating to ordinary market conditions: the Fund may have higher volatility due to its exposure to equity markets, Currency, Derivatives, Equity, Index replication, Listing market liquidity (ETF share class), Investment fund, Management, Market, Sustainable Investment, Use of techniques and instruments;</li> <li>- Risks relating to unusual market conditions: Counterparty, Operational, Liquidity, Standard practices.</li> </ul>	
<b>Risk Management Method</b>	Commitment	
<b>SRI</b>	4	
<b>Transaction Days</b>	Any day that is a day when Euronext Paris is fully open	<p>Each weekday other than New Year's Day, Good Friday, Easter Monday, 1 May (Labour Day), Christmas Day and 26 December (or such other day as the Directors may from time to time determine subject to advance Shareholder notice).</p> <p>Each Business Day will be a Transaction Day. However, Business Days when, in the sole determination of the Investment Manager, markets on which the Receiving Sub-Fund's Investments are listed or traded, or markets relevant to the Index are closed and as a result of which a substantial portion of the Index may not be traded, shall not be Transaction Days.</p> <p>The days which are not Transaction Days for the current year are available on <a href="https://www.amundi.ie">https://www.amundi.ie</a>. The Directors may determine such other day(s) to be Transaction Days from time to time where notified in advance to all Shareholders.</p>
<b>Transaction Cut-Off and Days</b>	Requests received and accepted by 14:00 CET on a Business day will ordinarily be processed on the NAV of the first Business day (including the Business day when the relevant requests are received) that is also a bank business day in USA market. Transaction settlement will occur within two Business days after the relevant transaction day.	<p>17:00 h(CET) on the relevant Transaction</p> <p>Day for the non-hedged share class; 15:30h (CET) on the relevant Transaction Day for the EUR-hedged share class</p>
<b>Redemption/Subsription Fees</b>	<p>The primary market is the market on which shares are issued and/or redeemed by the Entities. The primary market is only relevant for the authorised participants of those classes of the Entities.</p> <p>The secondary market is the market on which the shares can be purchased and/or sold directly on the relevant stock exchanges. The Entities will not charge directly any purchase or sale fee in relation to the purchase or sale of the classes on any exchange where they are listed. However, market intermediaries, stock exchanges or paying agents may charge broker fees or other types of fees. The Entities does not receive these fees and has no control over these fees.</p>	
<b>PEA</b>	Not Eligible	

<b>German Tax</b>	As defined in the German Investment Funds Tax Act (InvStG) (“GITA”), the Entities are designed to meet the criteria of “equity funds”. The percentage of gross assets invested in equities (as defined by the “InvStG”) is 60%.	
<b>Financial Year and Report</b>	October 1 to September 30	January 1st to December 31st
<b>Auditor</b>	PricewaterhouseCoopers, Société coopérative	PricewaterhouseCoopers
<b>Depository</b>	CACEIS Bank, Luxembourg Branch	HSBC Continental Europe
<b>Administrative Agent</b>	CACEIS Bank, Luxembourg Branch	HSBC Continental Europe
<b>Registrar, Transfer Agent, And Paying Agent</b>	CACEIS Bank, Luxembourg Branch	HSBC Continental Europe

## APPENDIX II

### Comparison of the Features of the Transferred ETF Share Class(es) of the Original Sub-Fund and the Corresponding Receiving Share Class(es) of the Receiving Sub-Fund

Transferred ETF Share Classes								Receiving Sub-Fund							
Share Class	ISIN	Currency	Distribution Policy	Hedged?	Management fees and other administrative or operating costs *	Management Fees (max)**	Administration fees (max)**	Share Class	ISIN	Currency	Distribution Policy	Hedged?	Management fees and other administrative or operating costs *	Management Fees (max)**	Administration fees (max)**
Amundi MSCI USA ESG Leaders Select UCITS ETF DR - (C)	LU2109787395	USD	accumulating	no	0.15%	Up to 0.05%	Up to 0.10%	AMUNDI MSCI USA ESG Leaders UCITS ETF – Acc <sup>1</sup>	IE000PEAJOT0	USD	accumulating	no	0.15%	0.05%	0.10%
Amundi MSCI USA ESG Leaders Select UCITS ETF DR - Hedged EUR	LU2153616326	EUR	accumulating	yes	0.17%	Up to 0.07%	Up to 0.10%	AMUNDI MSCI USA ESG Leaders UCITS ETF - Acc EUR Hedged <sup>1</sup>	IE000IP0UC52	EUR	accumulating	yes	0.17%	0.07%	0.10%

<sup>1</sup> New share class

\* Management fees and other administrative or operating costs are the sum of Management Fees (max) and Administration Fees (max). They are as at the latest financial year end (as described in Appendix I).

\*\* Management Fees and Administration Fees, as relevant, are included in the Management fees and other administrative or operating costs of the relevant Sub-Fund disclosed in the table.

### APPENDIX III Timeline for the Proposed Consolidation

Event	Date
Beginning of Redemption Period	Wednesday, 9. August 2023
Transferred ETF Share Classes' Cut-Off Point	Monday, 11. September 2023, 2:00pm CET
Original Sub-Fund Freezing Period	Monday, 11. September 2023, 2:00 pm CET until Thursday 14. September 2023
Last Valuation Date	Thursday, 14. September 2023
Consolidation Effective Date*	Friday, 15. September 2023*

\* or such later time and date as may be determined by the Boards and notified to shareholders of the Transferred ETF Share Classes in the Original Sub-Fund in writing, upon (i) approval of the Consolidation by the **CSSF**, (ii) completion, as applicable, of the thirty (30) calendar days prior notice period and additional five (5) working days referred to in the body of this document, and (iii) registration of the Receiving Sub-Fund in all jurisdictions where the Transferred ETF Share Classes is distributed or registered for distribution. In the event that the Boards approve a later Consolidation Effective Date, they may also make such consequential adjustments to the other elements in this timetable as they consider appropriate.