

AMUNDI INDEX SOLUTIONS

Société d'investissement à capital variable
Registered Office : 5, allée Scheffer, L-2520 Luxembourg
RCS Luxembourg B 206.810
(the "company")

Merger of the ETF Share Classes of the Amundi Index MSCI USA SRI PAB (the "Absorbed Sub-Fund") into AMUNDI MSCI USA SRI Climate Net Zero Ambition PAB UCITS ETF (the "Receiving Sub-Fund") on 10/11/2023 (the "Merger Date")

Comparison of the trading venues of the merging share class(es) of the Absorbed Sub-Fund and the corresponding receiving share class(es) of the Receiving Sub-Fund

Dear Shareholder,

Following the announcement of the merger of the Absorbed Sub-Fund into the Receiving Sub-Fund, we hereby provide you in Appendix I with a detailed comparison of the trading venues of the merging share class(es) of the Absorbed Sub-Fund and the corresponding receiving share class(es) of the Receiving Sub-Fund.

From the Merger Date, you will hold shares of the Receiving Sub-Fund that you will be able to trade on the stock exchanges listed in Appendix 1.

If you want to sell shares before the Merger Date, you may do so on all the current stock exchanges available for the Absorbed Sub-Fund.

Shareholders should seek their own professional advice as to the suitability of these options.

For further information, please contact client services by telephone on (+352) 26 86 80 80 or via e-mail at info@amundi.com.

Yours sincerely,

The Company

**Comparison of the Trading Venues of the Merging Share Class(es) of the Absorbed Sub-Fund
and the Corresponding Receiving Share Class(es) of the Receiving Sub-Fund**

| Receiving Sub-Fund | | | | | Absorbed Sub-Fund | | | | |
|---------------------------|--|----------|------------------|--------------------|-------------------|---|----------|------------------|-----------------------|
| ISIN | Share Class | Ticker | Listing Currency | Stock Exchange | ISIN | Share Class | Ticker | Listing Currency | Stock Exchanges |
| IE0000U24AJ9 ¹ | AMUNDI MSCI USA SRI Climate Net Zero Ambition PAB UCITS ETF EUR Hedged | USRIH IM | EUR | Borsa Italiana | LU2153616599 | Amundi Index MSCI USA SRI PAB UCITS ETF DR - HEDGED EUR (C) | USRIH IM | EUR | Borsa Italiana |
| IE000R85HL30 ¹ | AMUNDI MSCI USA SRI Climate Net Zero Ambition PAB UCITS ETF Acc | GNAR GY | EUR | Xetra | LU1861136247 | Amundi Index MSCI USA SRI PAB UCITS ETF DR (C) | GNAR GY | EUR | Xetra |
| | | USRI FP | EUR | Euronext Paris | | | USRI FP | EUR | Euronext Paris |
| | | USRI IM | EUR | Borsa Italiana | | | USRI IM | EUR | Borsa Italiana |
| | | USRIN MM | MXN | BIVA | | | USRIN MM | MXN | BIVA |
| | | USRI NA | USD | Euronext Amsterdam | | | USRI NA | USD | Euronext Amsterdam |
| | | ----- | | | | | USRI LN | GBp | London Stock Exchange |

¹ New share class