

AMUNDI ETF ICAV

Registered Office:
One George's Quay Plaza
George's Quay
Dublin 2, Ireland
(the "ICAV")

NOTICE TO THE SHAREHOLDERS OF AMUNDI PRIME USA UCITS ETF (the "Sub-Fund")

Amendment to the Prospectus and Key Information Documents in relation to the Sub-Fund

Terms not specifically defined herein shall have the same meaning as in the instrument of incorporation and in the latest Prospectus of the ICAV.

Dublin, 2nd August 2024

Dear Shareholders,

We hereby inform you that the board of directors of the ICAV (the "**Board**") has decided to change, as from the opening of 3rd September 2024 (the "**Effective Date**") the index of the Sub-Fund from "Solactive GBS United States Large & Mid Cap Index Net TR" (the "**Previous Index**") to "MSCI USA Index" (the "**New Index**") and to update accordingly the denomination of the Sub-Fund as specified below.

1) Change of denomination of the Sub-Fund

	Before the Effective Date	As from the Effective Date
Name of the Sub-Fund	Amundi Prime USA UCITS ETF	Amundi MSCI USA UCITS ETF

2) Change of the Index of the Sub-Fund

	Before the Effective Date	As from the Effective Date
Name of the Index	Solactive GBS United States Large & Mid Cap Index Net TR	MSCI USA Index
Index description	The Previous Index is an equity index representative of the large and mid-cap securities, covering approximately the largest 85% of the free-float market capitalization, listed and traded in the United States of America.	The New Index is an equity index representative of the large and mid-cap stock of the United States of America (US). The New Index is a net total return index, meaning that dividends net of tax paid by the index constituents

Registered in Ireland as an open-ended Irish collective asset management vehicle with variable capital and constituted as an umbrella fund with segregated liability between sub-funds by the Central Bank of Ireland. Registration Number C461194.
Registered Office as above. Directors: Mehdi Balafrej (French), Adrian Waters (Irish), Graham Fox (Irish).

AMUNDI ETF ICAV

Registered Office:
One George's Quay Plaza
George's Quay
Dublin 2, Ireland
(the "ICAV")

	The Previous Index is a net total return index, meaning that dividends net of tax paid by the index constituents are included in the Previous Index return.	are included in the New Index return.
Index provider	Solactive	MSCI Ltd.
Index Bloomberg Ticker	SUSLMCN	NDDUUS

A full description of the New Index, its construction methodology, as well as information on the composition respective weightings of the components are available on the Index provider's website at www.msci.com.

The Sub-Fund will bear the costs associated with these changes. The attention of the Shareholders is drawn to the fact that the costs linked to these changes could have a negative impact on the net asset value of the Sub-Fund.

Following the implementation of these changes, the prospectus of the Company (the "**Prospectus**") and the Key Information Documents of the Sub-Fund will be amended accordingly.

The Prospectus and the Key Information Documents of the Sub-Fund will be made available by the Management Company upon request at: One George's Quay Plaza, George's Quay, Dublin 2, Ireland or may be consulted on the following websites: www.amundi.com and www.amundiETF.com on or around the Effective Date.

Yours Sincerely,

Amundi ETF ICAV

The Board of Directors