

Paris, 26 July 2024

Dear Sir or Madam,

Thank you for holding units in the "**Amundi CAC MID 60 UCITS ETF**" - **(FR0011041334)** mutual fund (the "Fund") in your portfolio.

The Fund will be dissolved on **5 September 2024**. **This means that any Fund Units that you may still hold will be redeemed and you will be credited the value of these Units.**

**This operation does not require any action from you and the management company will charge you no fees whatsoever in order to do so. Please read the arrangements for dissolving this Fund in the attached letter entitled "Letter to the unitholders of the AMUNDI CAC MID 60 UCITS ETF mutual fund".**

This letter sets out all the information required by regulations for these operations. This full and accurate document provides you with information about the potential implications of this operation on your investment. We would therefore recommend that you read it carefully.

Your usual financial adviser is of course happy to help you examine the opportunities for reinvesting this saving with you.

Yours faithfully,

**AMUNDI ASSET MANAGEMENT**  
Benoit SOREL  
Head of Amundi ETF, Indexing and Smart Beta

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**EARLY REDEMPTION OF THE  
Amundi CAC MID 60 UCITS ETF  
sub-fund resulting in it being dissolved and the shares held being redeemed  
(ISIN code: FR0011041334)**

Paris, 26 July 2024

*The capitalised terms appearing in this letter correspond to the terms defined in the prospectus.*

Dear Sir/Madam,

You are a shareholder of the Amundi CAC MID 60 UCITS ETF sub-fund (the "Sub-Fund"), managed by the management company Amundi Asset Management ("Amundi").

#### What changes are going to be made to your Sub-Fund?

Amundi has decided to liquidate this Sub-Fund early in order to take account of changes in demand from its customers, as the Fund has not generated strong commercial interest.

#### Important information

The management objective of the Sub-Fund is to replicate, in both directions, changes in the MSCI CAC Mid 60 Gross Total Return (gross dividends reinvested) index (the "Reference Benchmark"), denominated in euros (EUR) and representative of 60 securities, while minimising as much as possible the **tracking error** between the performance of the Sub-Fund and the performance of its Reference Benchmark.

**Amundi will liquidate this Sub-Fund on 5 September 2024, with automatic redemption of your shares (without any redemption fee on the primary market), based on the net asset value on 5 September 2024 which will be calculated on 6 September 2024.**

Until 26 August 2024 (before 5.00 pm, Paris time), primary market participants will have the option to redeem their shares on the primary market.

Until 21 August 2024 (at market close), investors will have the option to redeem their shares on the secondary market.

Investors trading on the secondary market (stock market) may incur brokerage fees and/or transaction costs on their transactions. These investors will also trade at a price which reflects the existence of a bid-ask spread.<sup>1</sup> The Management Company recommends that investors make enquiries with their usual broker for details of the brokerage fees that may be applied to them, as well as the likely bid-ask spreads.

If you do not take any action, the total of your balance will be credited to your cash account. We would like to remind you that this redemption will be subject to common law taxation applicable to capital gains or losses on disposals of transferable securities.

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<sup>1</sup> The bid-ask spread refers to the difference between the bid price and the ask price

## When will your Sub-Fund be liquidated?

The management company has decided to dissolve (liquidate) your Sub-Fund.

All costs and fees generated by this liquidation will be covered by the Sub-Fund.

Your Sub-Fund will be dissolved on 5 September 2024.

The Sub-Fund will be delisted from all stock exchanges on which it is listed from 21 August 2024 (at market close) onwards. Subscriptions and redemptions of shares on the primary market will be suspended from 26 August 2024 after 5.00 pm, Paris time.

In order to assist you with your options for reinvesting all or some of the proceeds from this transaction, should you wish to do so, please contact your adviser. They will work with you to determine the best solution for your investor profile, your situation and your objectives.

Thank you for the trust you have placed in us. Yours faithfully,

**AMUNDI ASSET MANAGEMENT**