

Lyxor Index Fund
Société d'Investissement à Capital Variable
Registered office: 9, rue de Bitbourg, L-1273 Luxembourg
Grand Duchy of Luxembourg
R.C.S Luxembourg B 117.500
(the "**Company**")

NOTICE TO THE SHAREHOLDERS OF THE SUB-FUND
LYXOR STOXX EUROPE 600 FINANCIAL SERVICES UCITS ETF
(ISIN: LU1834984798, LU2082997193)

Terms not specifically defined herein shall have the same meaning as in the Articles of incorporation and in the latest Prospectus of the Company.

Luxembourg, April 24, 2024,

Dear Shareholder,

In light of the limited commercial success of the sub-fund **LYXOR STOXX EUROPE 600 FINANCIAL SERVICES UCITS ETF** of the Company (the "**Sub-Fund**") and the fact that the board of directors of the Company (the "**Board**") considers that the value of the Sub-Fund's net assets has not reached an amount considered by the Board as the minimum level for the Sub-Fund to be operated in an economically efficient manner, and in accordance with article 34 of Articles of incorporation, and Chapter XIII. C, 3. ("*Termination of Sub-Funds or Classes of Shares*") of the Prospectus of the Company, the Board has decided to liquidate the Sub-Fund as specified below:

ISIN Code	Secondary Market Suspension (from and including the below day)	Primary Market Suspension	Liquidation Day (last NAV close of the below day)	Final Net Asset Value Calculation Date
LU1834984798	29/05/2024	31/05/2024 after 16:00 CET	12/06/2024	13/06/2024
LU2082997193				

Please note that any fees or costs incurred within the context of the liquidation will be borne by the Management Company.

Further, the Board has decided to suspend the subscription, conversions and the redemption of shares within the Sub-Fund as from May 31, 2024 16:00 CET on the Primary Market.

On the Primary Market, the shareholders of the Sub-Fund (the "Shareholders") may therefore continue to request the redemption of their shares free of charge in accordance with the provisions of the Prospectus until May 31, 2024 16:00 CET.

On the Secondary Market, the Board has decided to delist the shares from all of the stock exchanges on which they are listed from May 28, 2024 after the close of the relevant stock exchanges.

Therefore, the last trading day (purchase/sale) of the shares of this Sub-Fund on the stock exchanges on which they are listed will be May 28, 2024 until close of business.

For shares sold on any exchange where the Sub-Fund is listed, placing an order on the Secondary Market will trigger costs over which the Management Company has no influence. Please note that shares that are purchased on the Secondary Market cannot generally be sold back directly to the Sub-Fund. As a result, investors operating on the Secondary Market may incur intermediary and/or brokerage and/or transaction fees on their transactions, over which the Management Company has no influence. These investors will also trade at a price that reflects the existence of a bid-ask spread. Such investors are invited to contact their usual broker for further information on the brokerage fees that may apply to them and the bid-ask spreads they are likely to incur.

From June 7, 2024 and up to the Liquidation Day the Sub-Fund will start selling its investments. As a result, the Sub-Fund's relevant investment objective, policy and restrictions will not be observed anymore.

Finally, the Board has decided that all the remaining Shareholders will be compulsory redeemed as of June 12, 2024, at the final Net Asset Value of June 12, 2024 calculated on June 13, 2024.

Any liquidation proceeds which cannot be distributed to Shareholders will be deposited on their behalf with the *Caisse de Consignation* in Luxembourg.

This liquidation will be reflected in the Prospectus at the next opportunity.

For any questions, do not hesitate to contact Amundi Client Services at the following contact details: www.amundiETF.com / "Contact us".

Yours sincerely,

For the Board.