

Key Investor Information

This document provides you with key investor information about this Sub-Fund. It is not marketing material. The information is required by law to help you understand the nature and the risks of investing in this Sub-Fund. You are advised to read it so you can make an informed decision about whether to invest.

Amundi Global Corporate Bond Active UCITS ETF Acc A Sub-Fund of AMUNDI ETF II ICAV

ISIN code: (A) IE000UIBPY3

This ICAV has appointed Amundi Ireland Limited, an entity part of Amundi group, as its Management Company

Objectives and Investment Policy

This Sub-Fund is passively managed.

The Sub-Fund is a financial product that promotes among other characteristics ESG characteristics pursuant to Article 8 of the Disclosure Regulation.

The objective of this Sub-Fund is to track the performance of Bloomberg Global Aggregate Corporate Index Total Return USD Unhedged Index (the "Index"), and to minimize the tracking error between the net asset value of the Sub-Fund and the performance of the Index. The Sub-Fund aims to achieve a level of tracking error of the Sub-Fund and its Index that will not normally exceed 1%.

The Sub-Fund is actively managed by reference to and seeks to outperform (after applicable fees) the Bloomberg Global Aggregate Corporate Index Total Return USD Unhedged Index (the "Benchmark") over a recommended holding period of at least 3 years without targeting a particular level of outperformance. The Sub-Fund is mainly exposed to the issuers of the Benchmark, however, the management of the Sub-Fund is discretionary, and will be exposed to issuers not included in the Benchmark. The Sub-Fund monitors risk exposure in relation to the Benchmark however, the extent of deviation from the Benchmark may be limited. The Sub-Fund invests at least 80% of its net assets in fixed and floating rate investment grade bonds from corporate issuers across developed markets. There are no currency constraints on these investments. While complying with the above strategies, the Sub-Fund may also invest in other types of bonds, including government bonds, high-yield bonds and bonds issued by emerging market countries and in money market instruments including deposits and for up to 10% of net assets in other UCITS and undertakings for collective investment ("UCI") in accordance with the requirements of the Central Bank. The Sub-Fund may use futures, options, forwards and/or swaps for hedging and efficient portfolio management purposes and may engage in securities financing transactions. The active investment process is dynamic and disciplined: the Investment Manager typically adjusts the balance between topdown and bottomup approaches on a monthly basis, using fundamental issuer and macroeconomic analysis together with market indicators (including volatility, spread levels, sector dispersion and default expectations) to allocate across countries, sectors and credit ratings. The Sub-Fund is classified as Article 8 under Regulation (EU) 2019/2088 on sustainability-related disclosures in the financial services sector (known as the "Disclosure Regulation"). The positive contribution of environmental, social, and governance (ESG) criteria can be taken into account in investment decisions, without necessarily being a determining factor in that decision-making. The Sub-Fund seeks to achieve an ESG score of its portfolio greater than that of the Benchmark. The Sub-Fund does not target any particular greater level of ESG score compared to the Benchmark.

Information on how the Index is consistent with environmental, social and governance characteristics is available in the prospectus.

More information about the composition of the Index and its operating rules are available in the prospectus and at: Veuillez saisir votre texte ici.

The Index value is available via Bloomberg (LGCPTUU).

The Sub-Fund integrates sustainability risks as outlined in more detail in section "Sustainable Investment" of the prospectus.

Dividend Policy : the accumulation share automatically retains, and re-invests, all attributable income within the Sub-Fund; thereby accumulating value in the price of the accumulation shares.

The minimum recommended holding term is 3 YEARS.

The Sub-Fund's shares are listed and traded on one or more stock exchanges. In normal circumstances, you may deal in shares during the trading hours of the stock exchanges, provided that the Market Makers can maintain market liquidity. Only authorised participants (e.g. selected financial institutions) may deal in shares directly with the Sub-Fund on the primary market. Further details are provided in the prospectus of the ICAV.

Risk and Reward Profile



The risk level of this Sub-Fund mainly reflects the market risk arising from investments in international bonds issued by corporate entities

Historical data may not be a reliable indication for the future.

Risk category shown is not guaranteed and may shift over time.

The lowest category does not mean 'risk free'.

Your initial investment does not benefit from any guarantee or protection.

Important risks materially relevant to the Sub-Fund which are not adequately captured by the indicator:

NO

The occurrence of any of these risks may have an impact on the net asset value of your portfolio.

Charges

The charges you pay are used to pay the costs of running the Sub-Fund, including the costs of marketing and distributing it. These charges reduce the potential growth of your investment.

One-off charges taken before or after you invest	
Entry charge*	3.00%
Exit charge*	3.00%
Conversion charge	Not applicable
This is the maximum that might be taken out of your money before the proceeds of your investment are paid out.	
Charges taken from the Sub-Fund over a year	
Ongoing charges	0.25%
Charges taken from the Sub-Fund under certain specific conditions	
Performance fee	None

* Entry and exit charges will only apply when shares are subscribed or redeemed directly from the Sub-Fund, and will not apply when investors buy or sell such shares on stock exchanges. Investors dealing on exchange will pay fees charged by their intermediaries. Such charges can be obtained from intermediaries.

For more information about charges, please see charges paragraph of the prospectus of the UCITS, which is available at: amundi.ie

The **entry, exit and conversion charges** shown are maximum figures applied on the primary market only. In some cases you might pay less - you can find this out from your financial adviser.

The **ongoing charges** figure is based on expenses for the current year. This figure may vary from year to year. It excludes:

- Performance fees
- Portfolio transaction costs, except in the case of an entry/exit charge paid by the Sub-Fund when buying or selling units in another collective investment undertaking.

The ongoing charges displayed are estimated. For each accounting period, the Sub-Fund's annual report will display the exact amount.

Past Performance

The Sub-Fund does not yet have performance data for one complete calendar year to display a graph of past performance.

The chart has a limited value as a guide to future performance.

Sub-Fund launch: 2026.

Share class launch: 2026.

The reference currency is the US Dollar.

The reference Index is : Bloomberg Global Aggregate Corporate Index Total Return USD Unhedged Index

Practical Information

- Name of the depositary: HSBC Continental Europe .
- Further information about the ICAV (prospectus, periodical reports) can be obtained in English, free of charge, at the following address: Amundi Ireland Limited, 1 George's Quay Plaza, Georges Quay, Dublin 2, Ireland.
- The details of the up-to-date remuneration policy, including, but not limited to, a description of how remuneration and benefits are calculated, the identity of persons responsible for awarding the remuneration and benefits are available by means of the following website: <https://www.amundi.ie> and a paper copy will be made available free of charge upon request.
- Other practical information (e.g. latest net asset value, transparency policy and information about the asset composition of the Sub-Fund) can be obtained on the internet site amundi.ie or amundiief.com.
- Indicative net asset value is published by the relevant stock exchanges.
- The ICAV contains a large number of other Sub-Funds and other classes which are described in the prospectus. Conversion into shares of another Sub-Fund of the ICAV may be made, subject to the conditions of the prospectus.
- Each Sub-Fund corresponds to a distinct part of the assets and liabilities of the ICAV. As a consequence, the assets of each Sub-Fund are exclusively available to satisfy the rights of investors in relation to that Sub-Fund and the right of creditors whose claims have arisen in connection with the creation, the operation or the liquidation of that Sub-Fund.
- This document describes a Sub-Fund of the ICAV. The prospectus and periodical reports are prepared for the entire ICAV named at the beginning of this document.
- The ICAV is subject to Irish taxation legislation which may have an adverse impact on the personal tax of the investor.
- Amundi Ireland Limited may be held liable solely on the basis of any statement contained in this document that is misleading, inaccurate or inconsistent with the relevant parts of the prospectus for the ICAV.

This ICAV is authorised in Ireland and regulated by the Central Bank of Ireland.

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This key investor information is accurate as at March 26, 2026.