

FINAL TERMS

Final Terms dated 27 October 2026

AMUNDI PHYSICAL METALS PLC

ETC Securities of Amundi Physical Gold ETC issued under its Secured Precious Metal Linked ETC Securities Programme (the “**ETC Securities**”)

Issue of 180,000.00 ETC Securities, being Tranche 926 of Amundi Physical Gold ETC specified in these Final Terms

Part A – Contractual Terms

Terms used herein shall be deemed to be defined as such for the purposes of the Conditions set forth in the Base Prospectus dated 20 May 2019 as supplemented by the Supplement to the Base Prospectus dated 4 March 2020.

This document constitutes the final terms of the ETC Securities described herein for the purposes of the Prospectus Rules: Admission to Trading on a Regulated Market sourcebook (the “**PRM**”) and must be read in conjunction with the Base Prospectus dated 27 April 2026 (the “**Current Base Prospectus**”) and the supplement to the Current Base Prospectus dated 27 July 2026 (the “**Supplement to the Current Base Prospectus**”) which together constitute a base prospectus for the purposes of the PRM, save in respect of the Conditions which are extracted from the Base Prospectus dated 20 May 2019 as so supplemented and are incorporated by reference into the Current Base Prospectus. Full information on the Issuer and the offer of the ETC Securities is only available on the basis of the combination of these final terms and the Base Prospectus dated 20 May 2019 as so supplemented, the Current Base Prospectus and the Supplement to the Current Base Prospectus.

To the extent that these Final Terms, the Current Base Prospectus and/or the Supplement to the Current Base Prospectus contain disclosure that relates to the listing of any ETC Securities on any stock exchange other than the London Stock Exchange, the admission to trading of any ETC Securities on any market other than the regulated market of the London Stock Exchange and/or the offer of any ETC Securities to investors in any jurisdiction other than the United Kingdom, such disclosure is included in these Final Terms, the Current Base Prospectus and/or the Supplement to the Current Base Prospectus for information purposes only. Such disclosure does not form part of these Final Terms, the Current Base Prospectus and/or the Supplement to the Current Base Prospectus for the purposes of the PRM or the Public Offers and Admission to Trading Regulations 2024. Any such matters are governed solely by either (i) the base prospectus dated 27 April 2026 published by the Issuer which was approved by the Central Bank of Ireland, as supplemented from time to time or (ii) such separate disclosure and/or offering document prepared by the Issuer as may be required by the laws applicable to the relevant jurisdiction and the rules of the relevant exchange, pursuant to which any such listing, admission to trading and/or offer will be effected.

GENERAL TERMS

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|---|--|----------------------------|
| 1 | Issuer: | Amundi Physical Metals plc |
| 2 | (i) Series: | Amundi Physical Gold ETC |
| | (ii) Tranche Number(s): | 926 |
| 3 | Aggregate Number of ETC Securities of the Series: | |
| | (i) Immediately following the issue of the relevant Tranche of ETC Securities: | 79,381,859.00 |
| | (ii) Comprising the relevant Tranche of ETC Securities: | 180,000.00 |
| 4 | Metal Entitlement: | |

- | | | |
|------|---|-----------------------|
| (i) | Initial Metal Entitlement as at the Series Issue Date: | 0.04 fine troy ounces |
| (ii) | Metal Entitlement as at the Subscription Trade Date of the relevant Tranche of ETC Securities (if not the first Tranche of ETC Securities of the Series): | 0.03960401 |
- 5 Issue Date:
- | | | |
|------|--|-----------------|
| (i) | Series Issue Date: | 23 May 2019 |
| (ii) | Issue Date of the relevant Tranche of ETC Securities (if not the first Tranche of ETC Securities of the Series): | 29 October 2026 |
- 6 Scheduled Maturity Date: 23 May 2118
- 7 Relevant Regulatory Law Reference Date: 21 May 2019
- 8 Date on which Board approval for issuance of ETC Securities obtained: 25 April 2019

TRANSACTION PARTIES

- | | | |
|----|-----------------------------|--|
| 9 | Additional Paying Agent(s): | Not Applicable |
| 10 | Authorised Offeror(s): | <p>As at the date of these Final Terms:</p> <p>HSBC Bank plc, with registered office at:
8 Canada Square,
Canary Wharf,
London, E14 5HQ</p> <p>Jane Street Financial Limited, with registered office at:
Floor 30, 20 Fenchurch Street,
London EC3M 3BUY</p> <p>Flow Traders B.V., with registered office at:
Jacob Bontiusplaats 9
1018 LL Amsterdam</p> <p>Optiver VOF, with registered office at:
Strawinskylaan 3095
1077 ZX Amsterdam</p> <p>BNP Paribas Arbitrage SNC, with registered office at:
1 Rue Laffitte
75009 Paris</p> <p>Virtu Financial Ireland Limited, with registered office at
North Dock One, Fifth Floor
91/92 North Wall Quay
Dublin 1 D01 H7V7</p> |

PROVISIONS RELATING TO FEES

- | | | |
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| 11 | Total Expense Ratio (as at the date of these Final Terms): | 0.12% per annum. |
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PROVISIONS RELATING TO REDEMPTION

- 12 Nominal Amount: USD 5.085, being an amount equal to 10 per cent. of the Issue Price per ETC Security as at the Series Issue Date.
- 13 Specified Interest Amount: USD 0.051, being an amount equal to 1 per cent. of the Nominal Amount.

LISTING AND ADMISSION TO TRADING APPLICATION

These Final Terms comprise the final terms required to list and have admitted to trading the Tranche(s) of ETC Securities described herein pursuant to Amundi Physical Metal Plc's Secured Precious Metal Linked ETC Securities Programme.

Signed on behalf of the Issuer:

By: 

Duly authorised

Part B – Other Information

1 LISTING

- (i) Listing and admission to trading: Application has been made for the ETC Securities to be admitted to trading on the main market of the London Stock Exchange.
- Application may be made for the ETC Securities to be listed on additional Stock Exchanges and admitted to trading on additional markets from time to time.
- As at the date of these Final Terms, ETC Securities of this Series have been admitted to trading on Euronext Paris, Euronext Amsterdam, the Deutsche Börse, the Borsa Italiana, the London Stock Exchange and the International Quotation System of the Mexican Stock Exchange.
- (ii) Estimate of total net proceeds of the issue: USD 28,923,012.0000
- (iii) Estimate of total expenses related to admission to trading for the relevant Tranche: €3,000

2 REASONS FOR THE OFFER

- Reasons for the offer: See section headed “Investing in the ETC Securities to gain exposure to gold price” in the Current Base Prospectus.

3 OPERATIONAL INFORMATION

- ISIN: FR0013416716
- Common Code: 199119532
- CFI: DTZXXB
- FISN: AMUNDI PHYSICAL/DBT
- SEDOL: Listing Euronext Paris: BJ027Y1 FR
Listing Euronext Amsterdam: BJYGLG9 NL
Listing Deutsche Börse Xetra: BKF9G58 DE
Listing Borsa Italiana: BQXJCQ5
Listing London Stock Exchange: BLKQKY8
Listing International Quotation System of the Mexican Stock Exchange BPQGCM2
- WKN (if applicable): A2UJK0
- Delivery: Delivery free of payment.